

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	Automobile Holdings	Limited			
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>0175</u> Desc	ription: Authorize	ed ordinary sha	re capital		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	12,000,000,000	0.02	240,000,000		
Increase <del>/(decrease)</del>	<u> </u>		<u>-</u>		
Balance at close of the month	12,000,000,000	0.02	240,000,000		
(2) Stock code :Desc	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/1/2012

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Desc  Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,457,460,450			
Increase <del>/ (decrease)</del> during the month				
Balance at close of the month	7,457,460,450			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Opnor	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			•		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	_	_	_	_	_	540,135,000
(Note 1)	<del>_</del>			· <del></del>		340,133,000
(Note 1)						
2.						
_						
( / / )						
shares						
(Note 1)						
(=,=,=,						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((	Other class)		
Total funds raised dur	ing the month	h from avaraisa a	•			
options (HK\$)	ing the month	ii iioiii exeicise o	1	_		
options (THX#)			-			
1						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an exercise price of RMB1.9986 per warrant **RMB** 598,634,462 598,634,462\* 299,526,900 \*: Nominal value is based on number of shares that could be (10/11/2014)issued from exercise of warrants x exercise price of Stock code (if listed) N/A RMB1.9986 per share. The closing nominal value is Class of shares adjusted due to change in the exercise price of the warrants issuable (Note 1) Ordinary from RMB2.0148 to RMB1.9986 per share with effect from RMB1.9986 30 June 2011. Subscription price (exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) \_\_\_\_\_ Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	1,671,146,439		1,671,146,439		1,012,167,164*
Stock code (if listed)	N/A		C 1		. 12 1 . 1	
Class of shares issuable ( <i>Note 1</i> )	Ordinary HK\$1.8742	conversion j HK\$1.8742	er of new shares price of the con- per share with e	vertible bonds f	rom HK\$1.889	
Subscription price	(conversion price	e)				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(25/05/2009)					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  3.	( / / ) — —					
Ct1 4. (:f1:.t4)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/llill/yyyy)			Total C. (Ordin (Prefere	ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option selecties)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue  Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)	
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment (///)	
Class of shares issuable (Note 1)  At price: State Issue and allotment (/// )	
Class of shares issuable	
(Note 1)  2 Open offer At price · State Issue and allotment ( / / )	
(Note 1)  2 Open offer At price State Issue and allotment ( / / )	
1/2 Upen offer Af price issue and another	
date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
<u>-</u>	
Class of shares issuable(Note 1)	
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		I	For Main	Board	and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		T . 1 F . //	- 1:	1	`	
			Ordinary : eference :			
		(1.1	(Other			
To	otal increase <del>/(decrease)</del> in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	)	_
	, , , , , , , , , , , , , , , , , , , ,	•	,	(2	· -	-
To	otal increase <del>/ (decrease)</del> in preference shares during	the month (i.e. Total of A to	o E):			-
To	otal increase <del>/(decrease)</del> in other classes of shares du	ring the month (i.e. Total o	of A to E):	:		-
(7	These figures should be the same as the relevant figur	es under II above ("Moven	nents in I.	ssued	Share Capital	l").)

Remarks (if any):
Out of a total 540,135,000 share options to subscribe for 540,135,000 new ordinary shares of the Company,
347,430,000 share options are still unvested at the date of this monthly return.
Submitted by: <u>David Cheung</u>
Submitted by:
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.