

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

29/02/2016

To: Hong Kong Exchanges and Clear	ing Limited			
Name of Issuer China Smart Date Submitted 2 March 2010		.imited 中國支 ——	付通集團控股有限公司	到(the "Compar
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				1
(1) Stock code : <u>8325</u> Descr	ription:	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)	0	0	0	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : N/A Description	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code: N/A	Descrip	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			_	
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code : N/A	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	НК	\$20,000,000
II. Movements in Issued	Share Capital			
	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,452,639,159	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,452,639,159	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto as approval date pursuant thereto at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/08/2009 Date of grant: 07/09/2012 Exercise Price: HK\$0.84 per share Ordinary shares Nil Nil Nil Nil 6,000,000 Nil (See Remarks 1 on page 10) (Note 1) 2. Share Option Scheme adopted on 14/08/2009 Date of grant: 19/11/2013 **Exercise Price:** HK\$1.66 per share Ordinary shares Nil Nil Nil Nil Nil 54,000,000 (Note 1) (See Remarks 2 on page 10) 3. Share Option Scheme adopted on 14/08/2009 Date of grant: 22/09/2014 **Exercise Price:** HK\$1.55 per share Ordinary shares Nil Nil Nil Nil Nil 72,000,000 (Note 1) (See Remarks 3 on page 10) 4. Share Option Scheme adopted on 14/08/2009 Date of grant: 21/04/2015 Exercise Price: HK\$2.22 per share Nil Nil Nil Nil Nil 103,680,000 Ordinary shares (Note 1) (See Remarks 4 on page 10) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nomina clo		during	the	minal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/)	· ·				
<u> 2</u>								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				_ _ _				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.								
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price				<u> </u>				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
4.								
	_ 							
(/ /) Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))					
				Total B.	(Prefere	nary shares) _ ence shares) _ Other class) _	N/A N/A N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>—</u>					
	_					
Stock code (if listed)						· ·
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/	/)				
<u>2.</u>		, <u>, , , , , , , , , , , , , , , , , , </u>				
	<u>—</u>					
G(1 1 ('G1' (1)			_			
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
(dd/mm/yyyy) 3.	(/	/)				
-						
	<u>—</u>					
						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
	(/	/)				
4.						
			_	· · · · · · · · · · · · · · · · · · ·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/	/)				
			Total C. (O	rdinary shares)	N/A	
				ference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant thereto
D.,11	nerticulars including ECM enproved data (44/mm/mm)	pursuant thereto	as at close of the month
	particulars including EGM approval date (dd/mm/yyyy),	•	as at close of the month
_	oplicable, and class of shares issuable:	NI:1	59 120 524
1.	Pursuant to a Sale and Purchase Agreement entered by a direct wholly-owned	Nil	58,139,534
-	subsidiary of the Company on 20 April 2015 for the acquisition of the entire issued		
-	share capital of AE Investment Consulting Limited, a total Consideration of		
-	HK\$300,000,000 (subject to adjustment) will be satisfied partly in Cash and partly		
-	by the allotment and issue of Consideration Shares. Subject to the terms and		
-	conditions of the Sale and Purchase Agreement, the Company will issue (i) up to		
-	25,116,279 Second Tranche Consideration Shares at an issue price of HK\$2.15		
-	per consideration share for the settlement of the Second Tranche Consideration;		
-	and (ii) up to 33,023,255 Third Tranche Consideration Shares at an issue price of		
-	HK\$2.15 per consideration share for the settlement of the Third Tranche		
-	Consideration. The above transactions have been approved by independent		
-	shareholders at the extraordinary general meeting held on 29 June 2015.		
-	For details, please refer to the Company's circular dated 12 June 2015 and the		
-	Company's announcement dated 29 June 2015.		
-	(29/06/2015)		. <u> </u>
	Ordinary shares (Note 1)		
2.	On 20 October 2015, the Company entered into a Subscription Agreement with	Nil	238,599,720
-	the Subscribers and the Guarantor pursuant to which the Subscribers have		
-	conditionally agreed to subscribe for and the Company has conditionally agreed to		
-	allot and issue a total of 422,809,720 Subscription Shares at the Subscription Price		
-	of HK\$1.90 per Subscription Share. On 8 January 2016, the Company have		
-			
_	allotted and issued 184,210,000 Subscription Shares to the Subscribers and a		
_	remaining balance of 238,599,720 Subscription Shares remain issuable. For details,		
_	please refer to the Company's circular dated 27 November 2015 and the		
	Company's announcements dated 14 December 2015, 8 January 2016 and		
-	24 February 2016.		
-	(14/12/2015)		
-	Ordinary shares (Note 1)		-
3.			
_			
-			
-			
_	shares (Note 1)		
4.			
] -			
-			
-			
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	•
-	(Other class)	N/A	•
			•

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares N/A issuable (Note 1)	_		
1.	Rights issue	At State price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A issuable (Note 1)	_		
2.	Open offer	At State price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A issuable (Note 1)	_		
3.	Placing	At State price: currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						-
			Class of shares N/A issuable (Note 1)	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						-

Ot	her Movements in Issu	ued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares (See Remarks 5		Cancellation date : (dd/mm/yyyy)	(/ /)		
	on page 10)		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new ares of issuer sued during the month pursuant thereto	issuer which may be issue pursuant thereto as a close of the
	month
N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
1. Vesting date of the Share Options:	2,000,000 Share Options was vested on 6 March 2013;
	2,000,000 Share Options was vested on 6 March 2014; and
	2,000,000 Share Options was vested on 6 March 2015.
2. Vesting date of the Share Options :	Subject to certain vesting conditions applicable to the relevant
	grantee(s), as disclosed in the announcement of the Company
	dated 19 November 2013.
3. Validity period of the Share Options:	The Share Options granted shall be exercisable for a period of five
(subject to acceptance)	years from the Date of Grant, subject to the provisions for early
	termination contained in the Share Option Scheme.
4. Validity period of the Share Options:	The Share Options shall have a validity period of 5 years
(subject to acceptance)	from 21 April 2015 to 20 April 2020, subject to the vesting
	conditions as stated in the offer letter and the provisions for
	early termination contained in the Share Option Scheme.
5. A total of 8,780,000 shares were repu	rchased by the Company during the month of February 2016 but the said
shares have not yet been cancelled.	

Submitted by: Mr. 7	Tang Wai Leung
	pany Secretary ary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.