

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2009	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Oriental City Group Holdings Limited 奧思知集團控股有限公司
Date Submitted	5 October 2009

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8325</u> Descri	iption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	0	0	0
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and - class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option	Grunted	Exclused	Cuncented	Lupsed			
Scheme							
adopted on							
14/08/2009							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2. N/A							
( / / )							
shares				<u></u>			
(Note 1)							
_							
<u>3. N/A</u>							
shares				·			
(Note 1)		Ta	tal A (Ondin	owy ob owood)	NI:1		
		10	tal A. (Ordin		Nil	-	
				nce shares)	<u> </u>	-	
	•	с ·	-	Other class)	IN/A	_	
Total funds raised dur options (State currenc		from exercise of	I	N/A			
options (State currenc	y)			IN/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	Exercised Nominal v during the close of month mont	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date		_		
(if applicable) (dd/mm/yyyy)	( / / )	_		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_		
		Total B. (Ordinary sh	ares) N/A	
		(Preference sh (Other c	ares) N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subconition price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordi	inary shares)	N/A	
			(Prefer	rence shares) (Other class)	N/A N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Nil	Nil
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Nets 1)	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11//4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable $N/A_{(Not 1)}$ 1. Rights issue       At price : State currency       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	Other Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price: State currency       Issue and allotment date: (dd/mm/yyyy)       (///)         I. Rights issue       At price: State currency       Issue and allotment (///)       (///)         2. Open offer       At price: State currency       Class of shares issuable (///)       N/A	Type of Issue		Class of shares issuable	N/A			monui
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         2. Open offer       At price : State       Issue and allotment       (///)         (Note 1)       EGM approval date:       (///)       EGM approval date:       (///)         2. Open offer       At price : State       Issue and allotment       (///)       (///)         3. Placing       At price : State       Class of shares issuable       N/A							
$(dd/mn/yyyy) \qquad $	1. Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         Begin approval date:       (///)       EGM approval date:       (///)         Class of shares issuable       N/A       N/A         (Note 1)       Issue and allotment date : (d/mm/yyyy)       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)       EGM approval date:         (d/mm/yyyy)       EGM approval date:       (///)         4. Bonus issue       Class of shares issuable (N/A)       N/A         Issue and allotment date : (d/mm/yyyy)       EGM approval date:       (///)         EGM approval date:       (///)       EGM approval date:       (///)         EGM approval date:       (///)       EGM approval date:       (///)         EGM approval date:       (///)       EGM approval date:       (///)			EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         Begin approval date:       (///)       EGM approval date:       (///)         3. Placing       At price : State currency       Class of shares issuable N/A (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         4. Bonus issue       Class of shares issuable (N/A)       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       N/A         EGM approval date:       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (///)       Issue and allotment (///)         Issue and allotment (N/A)       (////)       Issue and allotment (///)         Issue and allotment (N/A)       (////)       Issue and allotment (////)							
EGM approval date: (///)				N/A			
3. Placing       At price : State currency       Class of shares issuable $N/A$ ( <i>Note 1</i> )         3. Placing       At price : State currency       Issue and allotment (///)         GM approval date: (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       Class of shares issuable $N/A$ (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)	2. Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       EGM approval date: $(///)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ Image: State currency       Image: State currency       Image: State currency         EGM approval date: $(///)$ Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency			EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment (///)         Bonus issue $(Note 1)$ EGM approval date: (///)         Class of shares issuable       N/A         (Note 1)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)							
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				N/A			
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable         N/A         (Note 1)         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:	3. Placing			( / /	)		
4. Bonus issue EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date: (//)							
4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )				N/A			
	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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		Class of shares issuable ( <i>Note 1</i> )	N/A	_	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares	N/A	_	
7.	Redemption of shares	redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A	_	
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

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		Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

#### Remarks (if any):

Submitted by: Sung Hak Keung, Andy\_\_\_\_\_\_ Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*