

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	China Metal Resources Holdings Limited 2 December 2009			
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 8071	_Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	100,000,000,000	HK\$0.001	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	VI	100,000,000,000	HK\$0.001	HK\$100,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)		<del>)</del>		
Balance at close of the month			5 3 <del></del>	

30/11/2009

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	·
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
			ω.
3,506,430,247	N/A	N/A	N/A
-	N/A	N/A	N/A
3,506,430,247	N/A	N/A	N/A
	(1) 3,506,430,247	(1) (2)  3,506,430,247 N/A  - N/A	(1) (2) shares  3,506,430,247 N/A N/A  - N/A N/A

## III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during issued pursuant thereto including EGM the month pursuant thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price** per share: HK\$0.2656 (29/06/2007) Ordinary shares Nil Nil Nil 71,250,000 Nil Nil (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares Nil Nil Nil Nil Nil 48,000,000 (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$0.4060 (29/06/2007) Nil 41,000,000 Ordinary shares Nil Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			A contract of the contract of	
EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
2.				
( / / )			·	
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / )				\$ \$
Stock code (if listed) Class of shares				
issuable (Note 1)  Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	95,540,000	Nil	95,540,000	Nil	119,425,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary shares HK\$0.80 (30/05/2008)	S				)
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			inary shares)ence shares)(Other class)	Nil N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
		1
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in	Issued Share Capital				N C	No of
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable.	N/A			
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						3 <del></del>	-
F			Class of shares issuable	N/A	_		
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
1							

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_N/A (Note 1) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares N/A Class of repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	_				
7.	Redemption of shares	Class of shares — redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	N/A	)	
		EGM approval date: (dd/mm/yyyy)	/ /	)	
					 .:
		Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue At price: State currency	Issue and allotment date: (dd/mm/yyyy)	/ /	)	
		EGM approval date: (dd/mm/yyyy)	/ /	)	
					-
_					

	For Main Bo	ard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuableN/A (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	ı	
	EGM approval date: ( / / ) (dd/mm/yyyy)	1	
		-	-
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	· · · · · · · · · · · · · · · · · · ·	
	Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	-
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	-	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Ear Me	ain Board	land G	EM liet	ad iceniar
FOT IVI2	ain Board	i and Ct	EDVI HSL	ea issuer

Remarks (if any):		
Submitted by: <u>N</u>	1r. Leung Ngai Man	
	xecutive Director Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.