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**Oriental City Group Holdings Limited**  
**奧思知集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code : 8325)

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of Oriental City Group Holdings Limited (the “Company”) is pleased to announce that a board meeting of the Company will be held on Wednesday, 8 February 2012 at 3 p.m. to approve, inter alia, the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2011 and to consider and approve other matters.

By Order of the Board  
**Oriental City Group Holdings Limited**  
**Cheng Nga Ming Vincent**  
*Chairman*

Hong Kong, 26 January 2012

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Nga Ming Vincent and Ms. Cheng Nga Yee, and three independent non-executive Directors, namely Mr. Chan Chun Wai, Mr. Lee Kin Fai and Mr. Chow King Lok.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

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